



GOOD MORNING  
Have Good Trading Day

FRIDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	24606	+364	+1.50
NIFTY	7475	+106	+1.45

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	47.59	+2.51
HDFCBANK	56.61	-0.19
ICICIBK	6.62	+0.30
INFY	18.18	+0.50
TATAMOTOR	25.71	+1.88
WIPRO	11.92	-0.01

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	911.98
FIIs Index Future	259.69
FIIs Index Options	455.00
FIIs Stock Future	256.07
FIIs Stock Options	-32.43
DII's Eq (Provisional)	-464.75

### CURRENCY

RBI RATE	03-MAR-2016
RUPEE - \$	67.3786
EURO	73.1664
YEN 100	59.0500
GBP	94.8960

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	16943	+44	+0.26
NASDAQ	4707	+4	+0.09
NIKKEI	16956	-4	-0.02
HANG SENG	20019	+77	+0.39
SGX NIFTY	7474	+33	+0.44

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	34.86	+0.29
NATURAL GAS	1.628	-0.011
GOLD	1261.40	+3.2
SILVER	15.250	+0.104
COPPER	2.2170	+0.0085

### WORLD EVENTS

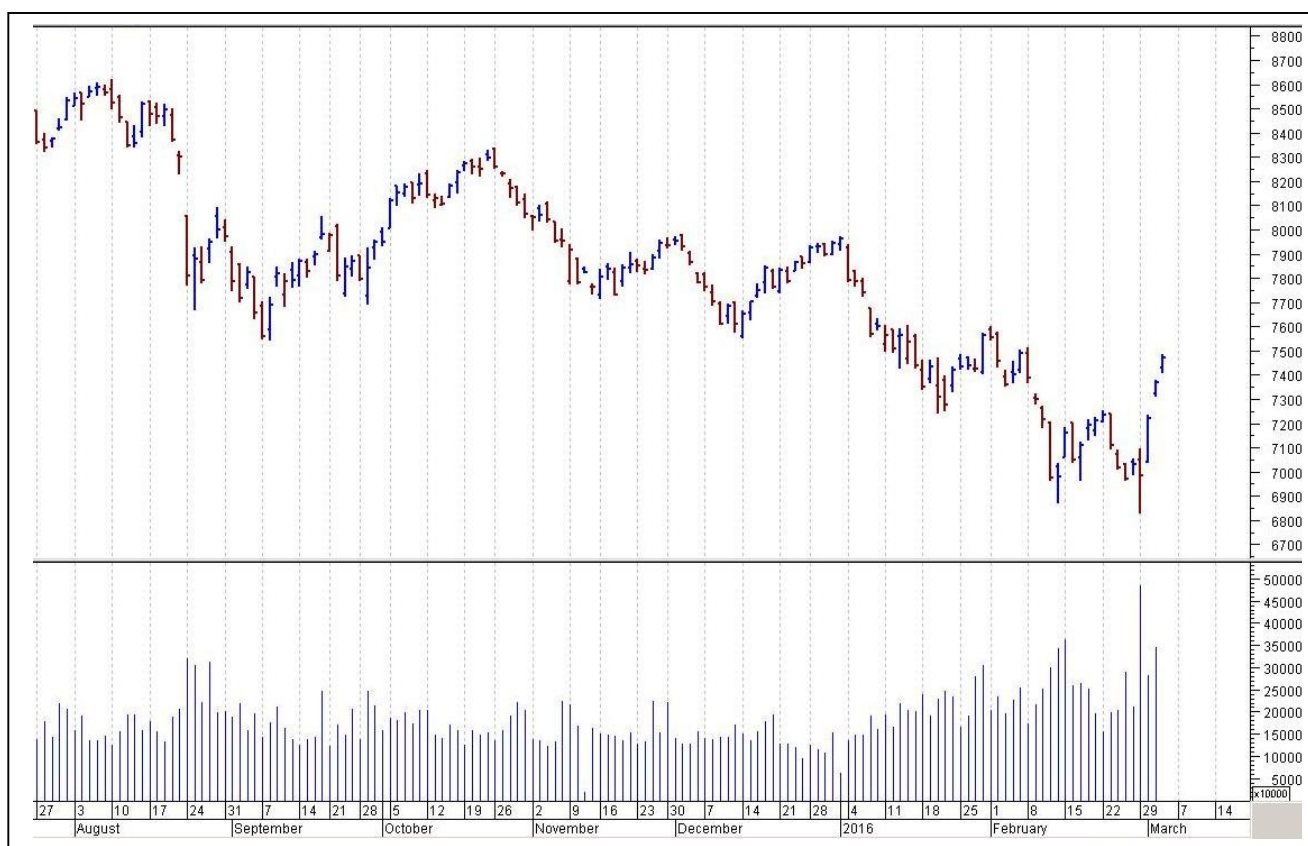
- US: Average Hourly Earnings m/m
- Non-Farm Employment Change
- Trade Balance
- Unemployment Rate
- UK: NIL

## TOP STORY

- Minda Industries -Signs definitive agreement to acquire global lighting business of Rinder Group. Will acquire Rinder India from Rinder Industrial, Spain
- Quick Heal Technologies -Capitalises wholly owned subsidiary Quick Heal America -Quick Heal says invested USD 125,000 in US subsidiary towards capitalizing
- Asian Paints -Company's paint plant situated at Rohtak, Haryana, have restarted
- Godrej Properties / Godrej industries : Bombay HC sanctions scheme of amalgamation of GIL Vikhroli Real Estate with company
- Great Eastern Shipping to hold board meeting on March 10 to consider partial buyback of non-convertible debentures (NCDs)
- A2Z Infra says IL&FS Financial Services invokes 27.43 lakh shares of A2Z Green Waste at Rs 17.23/share



## NIFTY CHART



## MARKET COMMENTARY

Extending jubilation for third straight session, boisterous benchmarks showcased an enthusiastic performance on Thursday, by rallying around one and a half percentage points as investor sentiment improved after the government stuck to its fiscal deficit target for the next financial year, raising hopes the central bank would soon cut key policy rates. Sentiments remained up-beat since start as key bourses opened with huge gap on the up-side and there appeared not even an iota of profit booking in the session as the benchmarks managed to fervently gain from strength to strength as investors continued hunt for fundamentally strong stocks. Frontline indices not only ended the session near intraday high levels but also recaptured their crucial 7,450 (Nifty) and 24,600 (Sensex) bastions as investors took to hefty across the board buying. For today's trade Nifty likely to trade in the range between 7495 - 7505 in the upper side and 7455 – 7425 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7475	7455	7425	7405	7375	7495	7505	7525	7555
USDINR	67.58	67.5	67.45	67.4	67.3	67.7	67.85	67.9	68.05





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PONNIERODE	ATYANT CAPITAL INDIA FUND 1	B	75,000	199.92
WELPLACE	G G PROMOTERS & DEVELOPERS PRIVATE LIMITED	B	75,000	19

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PONNIERODE	ATYANT CAPITAL INDIA FUND 1	BUY	75000	199.87

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JISLJALEQS

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1254	1238	1222	1249	1265	1276
ADANI PORTS	228	220	213	225	232	237
AMBUJACEM	200	197	194	199	202	204
ASIANPAINT	880	869	858	883	894	908
AXISBANK	417	410	403	414	422	426
BAJAJ-AUTO	2280	2252	2224	2269	2297	2314
BANKBARODA	145	142	138	145	148	151
BHARTIARTL	333	327	320	331	338	342
BHEL	103	99	95	101	106	108
BOSCH LTD	17288	16974	16661	17175	17488	17689
BPCL	790	777	763	785	798	806
CAIRN	130	127	124	129	132	135
CIPLA	527	523	520	527	531	535
COALINDIA	314	310	307	314	317	321
DRREDDY	3188	3100	3011	3150	3239	3289
GAIL	340	321	302	335	354	368
GRASIM	3497	3448	3400	3489	3537	3578
HCLTECH	859	852	844	859	867	874
HDFC	1124	1109	1094	1122	1138	1151
HDFCBANK	1016	1011	1005	1015	1021	1025
HEROMOTOCO	2826	2801	2776	2825	2850	2874
HINDALCO	79	77	74	78	81	82
HINDUNILVR	849	844	840	850	855	861
ICICIBANK	218	215	211	218	221	224
IDEA	108	107	105	108	110	112
INDUSINDBK	896	887	879	893	901	907
INFY	1169	1151	1133	1172	1190	1211
ITC	318	315	312	320	323	328
KOTAKBANK	658	651	645	656	663	668
LT	1207	1157	1108	1184	1234	1261
LUPIN	1784	1762	1741	1787	1809	1834
M&M	1215	1201	1187	1215	1229	1243
MARUTI	3609	3575	3542	3611	3644	3680
NTPC	126	125	124	127	128	130
ONGC	197	194	190	197	201	204
PNB	79	77	75	79	81	83
POWERGRID	136	134	133	136	137	138
RELIANCE	1013	1001	989	1009	1021	1030
SBIN	183	179	176	182	185	188
SUNPHARMA	871	858	845	866	879	887
TATAMOTORS	337	326	314	333	344	351
TATAPOWER	60	59	58	59	60	61
TATASTEEL	287	276	266	283	293	300
TCS	2373	2319	2265	2355	2409	2445
TECHM	462	455	448	459	466	471
ULTRACEMCO	2944	2917	2890	2963	2991	3037
VEDL	84	80	75	83	87	90
WIPRO	543	536	529	542	549	555
YESBANK	758	746	734	753	765	772
ZEEL	394	386	378	395	403	412



## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1230/\$1197 & Resistance = \$1285/\$1314.
- Crude oil range->\$30 to \$40.
- U.S. Stocks, Dollar Fall amid Disappointing Jobs, Services Data: - U.S. stocks fell with the dollar, as investors examined data for indications on the strength of the world's largest economy before an employment report on Friday.
- Dollar pushes broadly lower after U.S. data: - The dollar pushed lower against the other major currencies on Thursday, after the release of rather weak U.S. economic reports and as investors began to eye Friday's nonfarm payrolls data.
- China Policy Moves Risk Property Price Bubble, PBOC Adviser Says: - China's monetary policies have encouraged investors to pour money into real estate, inflating prices in cities such as Beijing, Shanghai and Shenzhen and increasing the risk that bubbles could form, central bank policy adviser Bai Chongen said in an interview.
- Gold prices re-approach 1-year high after ISM services data: - Gold futures spiked to the strongest levels of the session in North American trade on Thursday, after data showed that service sector activity in the U.S. grew at the slowest pace in almost two years in February. The Institute of Supply Management said its [non-manufacturing purchasing manager's index](#) fell to 53.4 last month from 53.5 in January, compared to forecasts for a reading of 53.2.
- Natural gas prices bounce off 17-year lows after U.S. storage data: - U.S. natural gas futures bounced off 17-year lows in North American trade on Thursday, after data showed U.S. natural gas supplies in storage fell more than expected last week.

## TRENDS & OUTLOOK – DATE: 04- Mar- 2016

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	28920	29210	29530	29871	30190
SILVER (May)	34200	35400	36600	37800	38900

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	318	324	329	335	340
ZINC (Mar)	117.30	120.20	122.90	125.55	128.50
LEAD (Mar)	118.20	120.60	123.10	126.30	129.40
NICKEL (Mar)	570	581	597	618	630

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	2140	2260	2345	2465	2570
NATURAL GAS (Mar)	102	108	113	118	123

### DATE TALKS : TODAY'S ECONOMIC DATA :

Average Hourly Earnings m/m, Non-Farm Employment Change, Trade Balance, Unemployment Rate.





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